

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/r	nm/yyyy) :	31/03/2019		
To : Hong Kong Exchanges	and Clearing	g Limited		
Name of Issuer Date Submitted	Neo Teleme 02/04/2019	edia Limited		
I. Movements in Authorised	Share Capit	al		
1. Ordinary Shares				
(1) Stock code : <u>08167</u>	_Descriptio	n:	Ordinary	Shares
	N	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	ig month 2	0,000,000,000	HK\$0.10	HK\$2,000,000,000.00
Increase/(decrease)		Nil		Nil
Balance at close of the mon	th <u>2</u> 0	0,000,000,000	HK\$0.10	HK\$2,000,000,000.00
(2) Stock code :	Descriptio	n: <u></u>		
	N	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month			
Increase/(decrease)				

2. Preference Shares				
Stock code :	Descript	ion : <u></u>		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month_			
Increase/(decrease)	_			
Balance at close of th	e month			
3. Other Classes of S	hares			
Stock code :	Descript	ion : <u></u>		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month_			_
Increase/(decrease)	_			
Balance at close of th	e month			
Total authorised share currency):	e capital at the er	nd of the month	(State HK\$2	2,000,000,000.00
II. Movements in Issu	ed Share Capital			
	No. of ordin	-	No of preference	ce No. of other classes of shares
	(1)	(2)	shares	Classes Of Shares
Balance at close of preceding month	9,522,184,345			
Increase/ (decrease) during the month		<u>-</u> -		
Balance at close of the month	9,522,184,345			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EM	Share Options (und	er Share Opt	tion Schemes of	of the Issuer)			
scheme including EGM approval date (add/mm/yyyy) and class of shares issuable							
including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Exercise Price HK\$ 0.469 Meeting approved (22/7/2002) Ordinary shares (Note 1) 2. Exercise Price HK\$ 0.25 Meeting approved (19/12/2012) Ordinary shares Nil Nil Nil Nil Nil Nil Nil Sagroup Agroved (19/12/2012) Ordinary shares (Note 1) 3. Exercise Price HK\$ 0.25 Meeting approved (19/12/2012) Ordinary shares (Note 1) 3. Exercise Price HK\$ 0.25 Total A. (Ordinary shares) Nil						issuer issued during	
Approval date (dd/mm/yyyy) and class of shares issuable							
approval date		ı	Movement duri	ng the month		thereto	
Class of shares Issuable Granted Exercised Cancelled Lapsed						_	the month
Sexercise Price							
1. Exercise Price		_					
HK\$ 0.469		Granted	Exercised	Cancelled	Lapsed		
Meeting approved (22/7/2002)							
approved (227/2002)	HK\$ 0.469						
approved (227/2002)							
C22/7/2002 Ordinary shares Nil Nil Nil Nil Nil Nil 6,840,000							
Ordinary shares Nil Nil Nil Nil Nil Nil Nil 6,840,000	approved						
Continue Continue	(22/7/2002)						
2.Exercise Price	Ordinary shares	Nil	Nil	Nil	Nil	Nil	6,840,000
HK\$ 0.25	(Note 1)						
HK\$ 0.25							
Meeting approved (19/12/2012) Ordinary shares Nil Nil Nil Nil Nil 327,000,000	2.Exercise Price						
Meeting approved (19/12/2012) Ordinary shares Nil Nil Nil Nil Nil 327,000,000	HK\$ 0.25						
Approved (19/12/2012)							
Approved (19/12/2012)	Meeting						
Continuity shares Nil Nil Nil Nil Nil Nil Nil Nil 327,000,000	_						
Ordinary shares Nil Nil Nil Nil 327,000,000 3.Exercise Price HK\$ Meeting approved (/ /)) Ordinary shares (Note 1) Nil Total A. (Ordinary shares) Nil (Preference shares) (Other class) Total funds raised during the month from exercise							
Continue of the second continue of the seco		Nii	Nii	Nii	Nii	Nii	327 000 000
3.Exercise Price HK\$ Meeting approved (/ /) Ordinary shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise		INII			INII	INII	327,000,000
Meeting approved (/ /) Ordinary shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise	(Note 1)						
Meeting approved (/ /) Ordinary shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise	2 Eversies Dries						
Meeting approved (/ /) Ordinary shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) (Other class) Total funds raised during the month from exercise							
approved (/ /) Ordinary shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise	HK\$						
approved (/ /) Ordinary shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise							
Ordinary shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise	· ·						
Ordinary shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise							
Total A. (Ordinary shares) Nil (Preference shares) (Other class) Total funds raised during the month from exercise	<u> </u>						
Total A. (Ordinary shares) Nil (Preference shares) (Other class) Total funds raised during the month from exercise							
(Preference shares) (Other class) Total funds raised during the month from exercise	(Note 1)						
(Other class) Total funds raised during the month from exercise			Tota	l A. (Ordina	ry shares)	Nil	
(Other class) Total funds raised during the month from exercise				(Preference	ce shares)		
Total funds raised during the month from exercise				`	,		
	Total funds raised d	uring the mo	nth from exerc	•	-,		
					Nil		
	(513115)				<u> </u>		

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\dagger</u> .						
		<u> </u>		<u> </u>		_
Stock code (if listed)						
Class of shares			•			
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
	\					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	, , ,					
(dd/mm/yyyy) 3.	(/ /					
<u>5.</u>						
(/ /)						
Stock code (if listed) Class of shares						
iccuphlo (Noto 1)						
EGM approval date (if applicable)						
	(/ /)				
4.	•	·	•			
				-		
Stock code (if listed)				`		
Class of shares			•			
0 1 1 1 1						
Subscription price EGM approval date						
(if applicable)					\	
(dd/mm/yyyy)	(/ /)				
		Total B	(Ordina	ary shares)		
		Total L	(Preferen	ice shares)		-
			` (C	ther class)		

Convertibles (i.e. Convertible Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1 .	<u> </u>					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	7					
	-\					
	- \					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price		\				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	<u>-</u>	_ \				
	<u> </u>					
	<u> </u>	`				
Charles In ("Clare I)			$\overline{}$			-
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	(/ /)					
	_					
	<u> </u>					
	- 					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	<u> </u>				
		Т	otal C. (Ordina	ary shares) ce shares)		-
				ther class)		- \

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
۲.		
shares (Note 1)		
		-
2.		
L		
	_	
	4	
abaros (Noto 1)	_	
shares (Note 1)		_
3	_	
	-	
	_	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
,		

Otl	ner Movements i	n Issued Sha	are Capital				
	Type of Issue					No. of ne shares or issuer issued during th month pursuan thereto	of shares of issuer which may be e issued pursuant t thereto as at
	\ \			Class of shares		_	
1.	Rights issue	At price :	State currency	issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)	
			currency	EGM approval date: (dd/mm/yyyy)	(/ /)	
				(dd/ffiii/yyyy)			
				Class of shares issuable (Note 1)		_	
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of shares issuable (Note 1)		_	
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of shares issuable (Note 1)		-	
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
							_ \

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be
				Class of shares		_	
				issuable (Note 1)			
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of shares repurchased (Note 1)		_	
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
			`				
				Class of shares redeemed (Note 1)		_	
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
							_
				Class of shares issuable (Note 1)		-\	
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	

issued may be during the issued month pursuant		
issuer during the month pursuant thereto subset of shares issuable (Note 1) Same and allotment date: (dd/mm/yyyy)		
Type of Issue Type of Issue Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares)		shares of shares of
Type of Issue Capital Capital Regranisation Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares)		issuer issuer which
Class of shares State Class at shares State Clease specify At price : State Currency State Class and allotment Class and allotment Class and allotment Class at shares Class at shares		issued may be
Type of Issue Type of Issue Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (/ / /) Issue and allotment (/ / /) EGM approval date: (/ / /) Issue and allotment (/ / /) EGM approval date: (/ / /) Issue and allotment (/ / /) EGM approval date: (/ / /) Issue and allotment (/ / /) EGM approval date: (/ / /) Issue and allotment (/ / /) EGM approval date: (/ / /) EGM approval date: (/ / /)		
Type of Issue 9. Capital reorganisation Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / /) Issue and allotment (/ / /) EGM approval date: (/ / /) Issue and allotment (/ / /) EGM approval date: (/ / /) Issue and allotment (/ / /) EGM approval date: (/ / /) Issue and allotment (/ / /) Issue and allotment (/ / /) EGM approval date: (/ / /) Issue and allotment (/ / /) Issue and allotment (/ / /) EGM approval date: (/ / /) EGM approval date: (/ / /)		
Type of Issue 9. Capital 1. Class of shares sisuable (Note 1) 1. Issue and allotment (/ /) 1. Issue and allotment (/ / /) 1. Issue and allotment (/ / /) 1. Issue and allotment (/ / /) 1. Issue and allotment (/ / /) 1. Issue and allotment (/ / /) 1. Issue and allotment (/ / /) 1. Issue and allotment (/ / /) 1. Issue and allotment (/ / /) 1. Issue and allotment (/ / /) 1. Issue and allotment (/ / /) 1. Issue and allotment (/ / /) 1. Issue and allotment (/ / /) 1. Issue and allotment (/ / /) 1. Issue and allotment (/ / /) 1. Issue and allotment (/ / /) 1. Issue and allotment (/ / /) 1. Issue and allotment (/ / /) 1. Issue and allotment (/ / /)		
9. Capital reorganisation Class of shares issuable (Note 1) Issue and allotment (/ /) EGM approval date: (/ /) (/ /) EGM approval date: (/ /) (/ /) EGM approval date: (/ /) Issue and allotment (/ /) (/ /) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Total E. (Ordinary shares) (Preference shares)		
9. Capital reorganisation Class of shares	Type of Issue	month
Class of shares issuable (Note 1) Issue and allotment		
issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (/ /) Issue and allotment (/ /) Ged approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /) (/ /)	reorganisation	Class of charge
Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (/ /) (dd/mm/yyyy) FGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) Fotal E. (Ordinary shares) (Preference shares)	10.99	
date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (/Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) Total E. (Ordinary shares) (Preference shares)		issuable (Note 1)
date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (/Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) Total E. (Ordinary shares) (Preference shares)		logue and alletment (/ /)
EGM approval date: (/ /) (dd/mm/yyyy) Class of shares —— issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares)		
Class of shares 10. Other (Please specify) At price: State (Please specify) At price: State (Issue and allotment date: (I		date: (dd/mm/yyyy)
Class of shares 10. Other (Please specify) At price: State (Please specify) At price: State (Issue and allotment date: (I		FGM approval date: (/ /)
Class of shares issuable (Note 1) 10. Other (Please specify) At price: State currency		LOW approval dato.
issuable (Note 1) 10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares)		(dd/mm/yyyy)
issuable (Note 1) 10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares)		
issuable (Note 1) 10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares)		
issuable (Note 1) 10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares)		
issuable (Note 1) 10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares)		
issuable (Note 1) 10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares)		
10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares)		Class of shares
10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares)		issuable (Note 1)
(Please specify) At price: currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares)	10 Other State	
EGM approval date: (/ /	(Please specify) At price:	— Issue and allotment (/ /)
EGM approval date: (/ / (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares)	(Flease specify) currency	
(dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares)		
(dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares)		EGM approval date: (/ /)
(Preference shares)		(dd/mm/yyyy)
(Preference shares)		
(Preference shares)		Total E (Ordinary charge)
(Otner class)		
		(Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	ks (if any):
Submit	tted by:Tricor Tengis Limited
Title:	Branch Share Registrar (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.